

IT 智能化最佳夥伴

**METAGE 邁達特**

**MetaAge Corporation**  
**(formerly known as : SYSAGE TECHNOLOGY CO., LTD.)**  
**2025 Q1 Operating Results**

**2025/5/8**

# METAGE 邁達特

## The best partner in implementing smart IT

MetaAge focuses on introducing the most advanced global software and hardware of information services to meet the requirements of corporate customers for information systems. At present, Smart IT is the most effective pathway for enterprises to improve competitiveness, in order to stand out in the competitive market. Additionally, MetaAge will continue to be the best partner in implementing smart IT by building on our experience in the field of information services, and by continuing to introduce global leading IT solutions, and improving the capabilities of technical services.

# Agenda

1. 2025 Q1 Financial Results
2. Outlook for the Latter Half of 2025
3. Q & A

# Safe Harbor Notice

**We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.**

**We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.**



A low-angle, upward-looking photograph of several modern skyscrapers with glass facades. The perspective creates a sense of height and scale. Overlaid on the left side of the image is a semi-transparent geometric pattern consisting of various shades of gray triangles and squares, some of which are illuminated with a warm, golden light. The title text is centered horizontally across the middle of the image.

# 1. 2025 Q1 Financial Results

# 2025 Q1 Summery

- **Operating Revenue: NT\$4.725 billion, QoQ -4%, YoY -1%. Overseas investment businesses are being actively reorganized.**
- **Gross Profit Margin: 14.3%, QoQ +2.2ppt, YoY +1.2ppt., Operating Net Profit: NT\$49 million, QoQ +NT\$151 million, YoY +NT\$14 million.**
- **The net profit attributable to the parent company for this period is 56 million, with basic earnings per share of NT\$ 0.30 dollar, a decrease of NT\$ 0.72 dollar compared to the same period last year. This is mainly due to the higher fair value assessment of external investments last year and the one-time benefit recognized from the equity method to consolidation due to the increased holding of Grandsys last year.**
- **The overseas investments for this quarter recognized a total investment profit of 9.5 million from Corex and Brainstorm.**

# Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2024 Q4		2025 Q1		2024 Q1	
Operating Revenue	4,911,339	100.0%	4,725,036	100.0%	4,749,487	100.0%
Operating Costs	(4,319,340)		(4,049,566)		(4,129,428)	
Gross Profit	591,999	12.1%	675,470	14.3%	620,059	13.1%
Operating Expenses	(693,618)	-14.1%	(626,316)	-13.3%	(584,413)	-12.3%
Net Operating Income(Loss)	(101,619)	-2.1%	49,154	1.0%	35,646	0.8%
Non-operating Income and expenses	(17,608)	-0.3%	(9,740)	-0.2%	103,436	2.1%
Profit(Loss) before Tax	(119,227)	-2.4%	39,414	0.8%	139,082	2.9%
Profit(Loss)	(117,529)	-2.4%	30,468	0.6%	140,382	2.9%
Owners of the Parent	(119,810)	-2.4%	55,911	1.2%	191,571	4.0%
Earnings Per Share(NT\$)(a)	-0.64		0.30		1.02	

(a) Earnings Per Share was calculated based on total weighted-average number of ordinary shares outstanding(thousand shares)

188,357

188,357

188,357

# Balance Sheet Highlights (Consolidated)

Amount : NT\$Thousand

	2025.03.31		2024.12.31		2024.03.31	
Cash and cash equivalents	1,433,712	11%	1,380,992	10%	1,181,006	9%
Notes and accounts receivable, net (Including related parties)	2,991,352	22%	2,955,733	22%	3,065,244	24%
Inventories	5,270,642	38%	4,875,385	36%	3,998,525	31%
Property, plant and equipment	953,189	7%	956,065	7%	960,518	8%
Total assets	13,864,993	100%	13,406,290	100%	12,886,416	100%
Current liabilities	7,901,368	57%	7,329,963	54%	6,689,094	52%
Non-current liabilities	988,137	7%	1,009,418	8%	942,656	7%
Total Equity	4,975,488	36%	5,066,909	38%	5,254,666	41%
Total equity attributable to owners of parent	4,026,613	29%	4,073,819	30%	4,188,095	33%
Net Worth/Share(NT\$)	21.38		21.63		22.23	
Net worth per share was calculated based on total shares outstanding (thousand shares)	188,357		188,357		188,357	



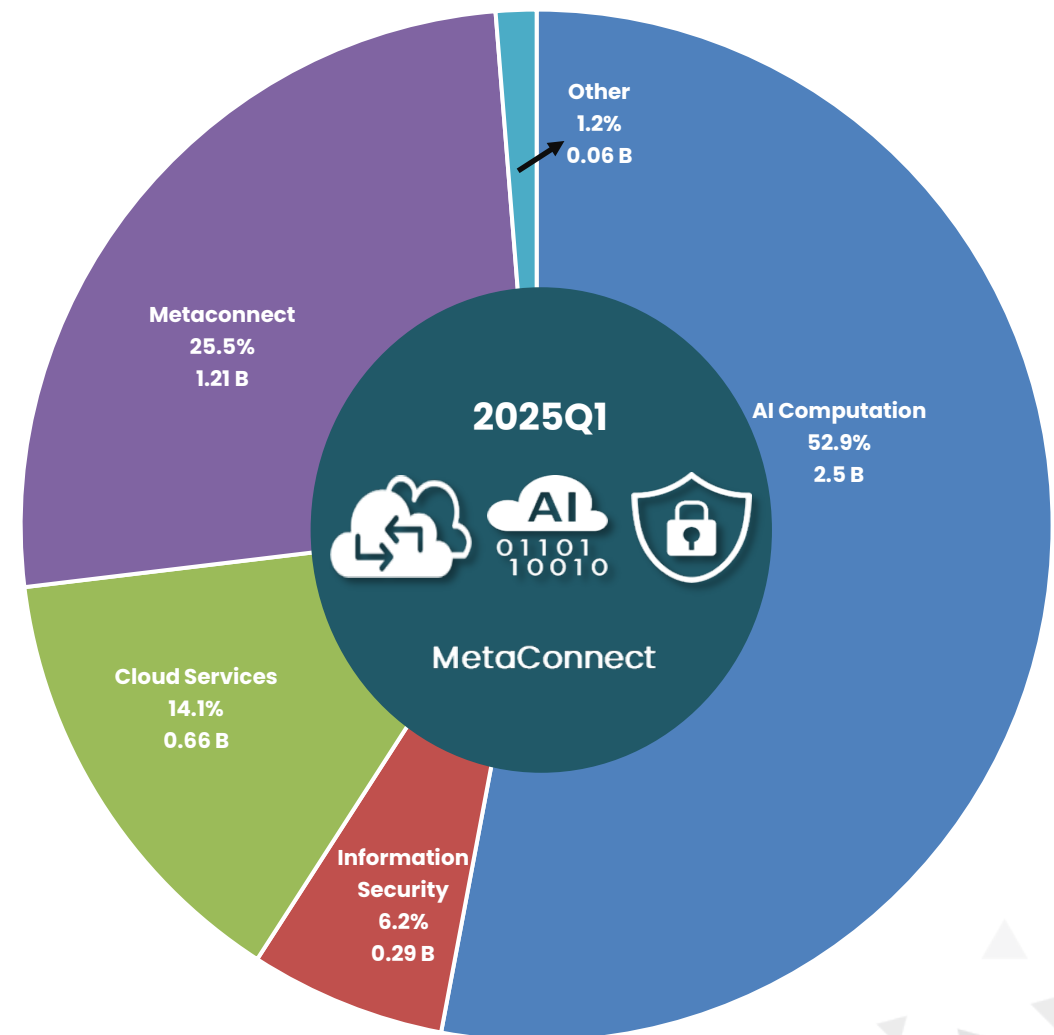
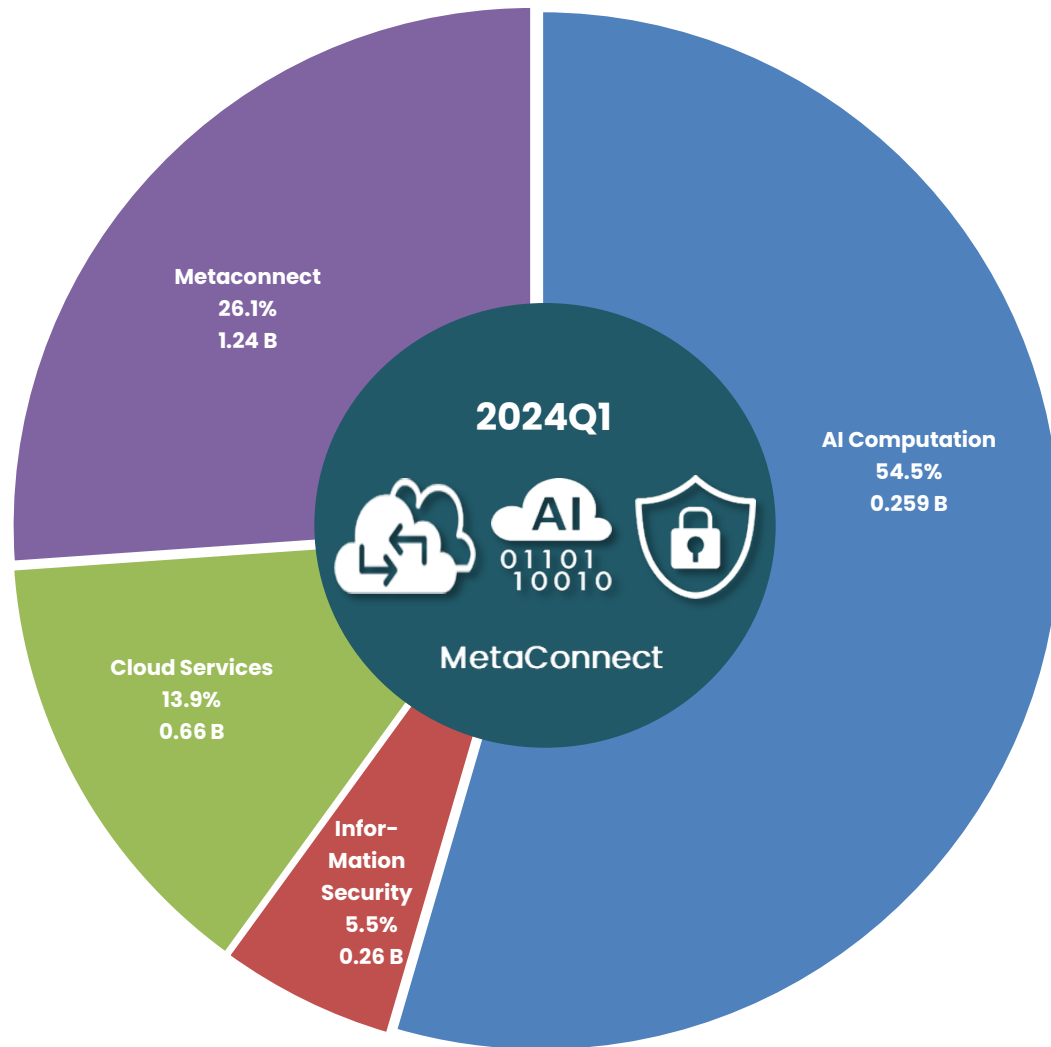
# Key Financial Ratios

	2025.03.31	2024.12.31	2024.03.31
AR Turnover (Days)	57	61	59
Inventory Turnover (Days)	114	106	93
AP Turnover (Days)	68	59	47
Cash Conversion Cycle (Days)	103	108	105
Current ratio	126%	130%	134%

(a) Annualized net income attributable to owners of parent / Average total equity attributable to owners of parent

(b) Fin.debt included long term and short term financial debts

# Revenue Breakdown-By Applications



A low-angle, upward-looking photograph of several modern skyscrapers with glass and steel facades. The perspective creates a sense of height and scale. In the top-left corner, there is a semi-transparent graphic overlay consisting of several grey triangles of varying sizes, some pointing towards the center and others away from it, creating a dynamic, geometric pattern.

## 2. Outlook for the Latter Half of 2025

# Outlook for the Latter Half of 2025

**Focus Areas: Cloud Services, Open Source Applications, AI Empowerment, Cybersecurity Protection.**

- 1. Cloud Services:** The three major public clouds are establishing data centers in Taiwan, which can meet the data localization requirements of certain industries to comply with regulations or policies. Additionally, having cloud resources locally reduces network latency and improves service efficiency for businesses.
- 2. Open Source Applications:** In recent years, the acceptance of open source applications by enterprises has significantly increased. The main reason is the characteristics of open source software, which can overcome the limitations of general commercial software. Low-threshold open source AI tools enable enterprises to accelerate development and deployment, manage flexibly, and improve efficiency, thereby driving business opportunities for technical support and maintenance services in the IT service industry.
- 3. AI Empowerment:** The core value of AI lies in optimizing processes and improving efficiency in areas such as customer service, supply chain management, and manufacturing. This will drive the growth of cloud computing power demand, thereby expanding business opportunities for cloud services in the IT service industry.
- 4. Cybersecurity Protection:** The rapid development of AI also brings increasingly severe cybersecurity challenges such as ransomware attacks, data breaches, and supply chain attacks. In response, MyData is actively partnering with leading global cybersecurity vendors to help clients deploy key solutions such as zero trust, cloud-ground joint defense, exposure audits, and compliance management to address these new threats.



A low-angle, upward-looking photograph of several modern skyscrapers. The buildings are covered in a dense grid of windows, creating a strong geometric pattern. The sky is a pale, overcast grey. In the top-left corner, there is a semi-transparent graphic overlay consisting of several grey triangles of varying sizes and orientations, some pointing towards the center and others towards the corners.

## 3. Q&A



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A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a way that they seem to converge towards the top of the frame. The sky is a pale, hazy blue. Numerous semi-transparent red triangles of varying sizes are scattered across the image, some pointing upwards and others downwards, creating a sense of movement and direction.

邁向新里程

達到新領域

特寫新視野



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Thank You

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