

IT 智能化最佳夥伴

METAAGE 邁達特

MetaAge Corporation
(formerly known as : SYSAGE TECHNOLOGY CO., LTD.)
2022 Q4 Operating Results

2023/3/9

METAGE 邁達特

The best partner in implementing smart IT

MetaAge has its eyes set on becoming the most trusted IT smart solutions partner for any enterprise. By marrying the line of first-class products it represents with an end-to-end distribution infrastructure, MetaAge helps its customers connect on-prem to cloud and develop alliances in the pursuit of a 360° digital transformation. Its IT smart solutions enhance employee productivity and increase company competitiveness in the marketplace. As the Metaverse continues to expand, MetaAge is excited to work with its partners to evolve over time and capture value in this blue-ocean market.

Agenda

1. 2022 Q4 Financial Results and Business Summary
2. Q & A

Safe Harbor Notice

We have made forward-looking statements in the presentation. Our forward-looking statements contain information regarding, among other things, our financial conditions, future expansion plans and business strategies. We have based these forward-looking statements on our current expectations and projections about future events. Although we believe that these expectations and projections are reasonable, such forward-looking statements are inherently subject to risks, uncertainties, and assumptions about us.

We undertake no obligation to publicly update or revise any forward-looking statements whether as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events might not occur and our actual results could differ materially from those anticipated in these forward-looking statements.



1. 2022 Q4 Financial Results and Business Summary

Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2022 Q3*		2022 Q4		2021 Q4*	
Operating Revenue	3,215,129	100.0%	3,049,015	100.0%	3,068,816	100.0%
Operating Costs	(2,742,304)		(2,642,769)		(2,641,931)	
Gross Profit	472,825	14.7%	406,246	13.3%	426,885	13.9%
Operating Expenses	(327,444)	-10.2%	(348,254)	-11.4%	(295,929)	-9.6%
Net Operating Income	145,381	4.5%	57,992	1.9%	130,956	4.3%
Non-operating Income and expenses	31,499	1.0%	63,673	2.1%	41,987	1.4%
Profit before Tax	176,880	5.5%	121,665	4.0%	172,943	5.6%
Profit	146,134	4.5%	99,361	3.3%	144,093	4.7%
Owners of the Parent	138,294	4.3%	91,727	3.0%	130,441	4.3%
Earnings Per Share(NT\$)(a)	0.73		0.49		0.69	
(a)Earnings Per Share was calculated based on total weighted-average number of ordinary shares outstanding(thousand shares)	188,357		188,357		188,357	

*The restated statement

Statement of Comprehensive Income Highlights (Consolidated)

Amount : NT\$Thousand

	2022		2021*	
Operating Revenue	12,113,025	100.0%	12,000,721	100.0%
Operating Costs	(10,428,451)		(10,431,487)	
Gross Profit	1,684,574	13.9%	1,569,234	13.1%
Operating Expenses	(1,253,241)	-10.3%	(1,073,351)	-8.9%
Net Operating Income	431,333	3.6%	495,883	4.1%
Non-operating Income and expenses	101,461	0.8%	218,041	1.8%
Profit before Tax	532,794	4.4%	713,924	5.9%
Profit	430,748	3.6%	605,124	5.0%
Owners of the Parent	412,505	3.4%	577,591	4.8%
Earnings Per Share(NT\$)(a)	2.19		3.07	

(a) Earnings Per Share was calculated based on total weighted-average number of ordinary shares outstanding(thousand shares)

188,357

188,357

*The restated statement

Balance Sheet Highlights (Consolidated)

Amount : NT\$Thousand

	2022.12.31		2022.09.30*		2021.12.31*	
Cash and cash equivalents	784,073	9%	737,635	9%	673,911	8%
Notes and accounts receivable, net (Including related parties)	2,726,648	30%	2,796,431	33%	2,819,854	33%
Inventories	3,429,498	38%	3,275,736	37%	2,858,682	33%
Property, plant and equipment	926,433	10%	928,602	11%	943,464	11%
Total assets	9,130,803	100%	8,906,988	100%	8,527,509	100%
Current liabilities	4,264,270	47%	4,089,739	48%	3,458,949	41%
Non-current liabilities	461,586	5%	486,922	6%	531,322	6%
Total Equity	4,404,947	48%	4,330,326	51%	4,537,238	53%
Total equity attributable to owners of parent	4,242,237	46%	4,148,182	49%	4,290,563	50%
Net Worth/Share(NT\$)	22.52		22.02		22.78	
Net worth per share was calculated based on total shares outstanding (thousand shares)	188,357		188,357		188,357	

*The restated statement

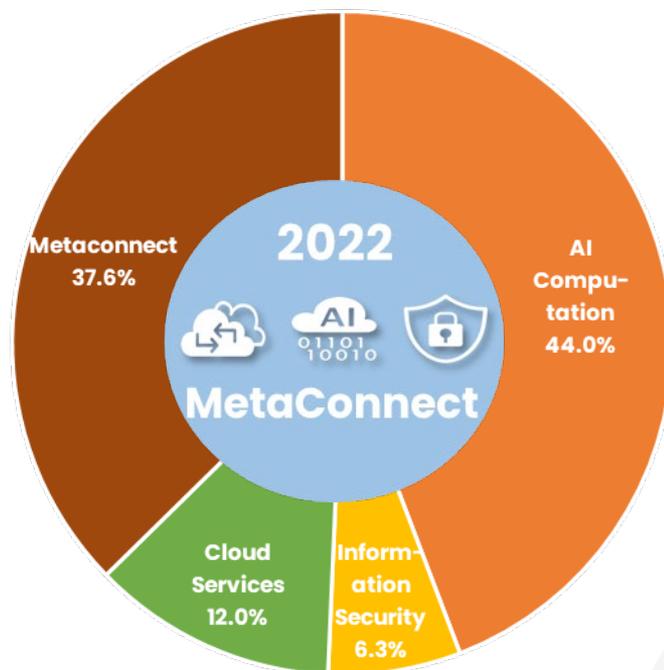
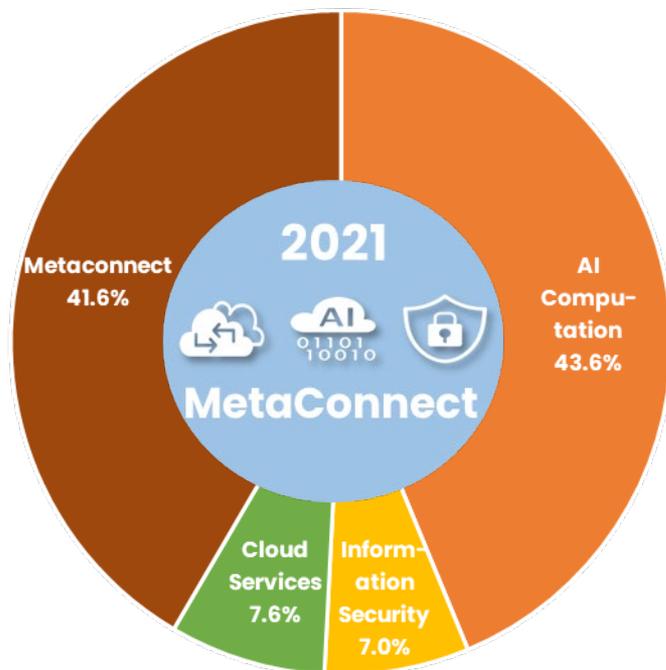
Key Financial Ratios (Consolidated)

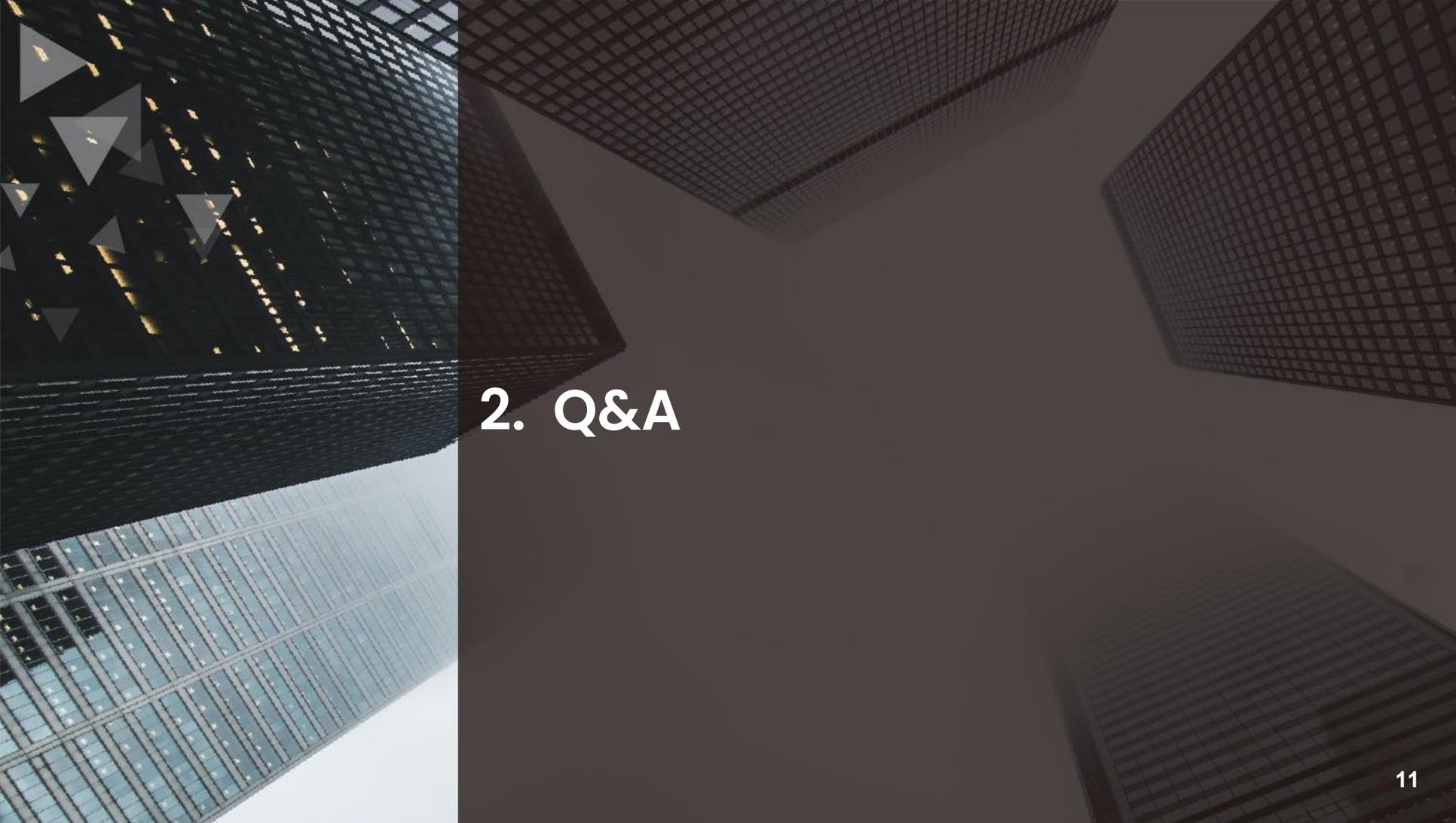
	2022.12.31	2022.09.30	2021.12.31
AR Turnover (Days)	84	86	75
Inventory Turnover (Days)	110	108	103
AP Turnover (Days)	59	61	53
Cash Conversion Cycle (Days)	135	133	125
ROE (annualized)(a)	9.7%	10.7%	13.5%
Current ratio	164%	170%	188%
Fin.Debt(b)/Total Assets	19%	18%	17%

(a) Annualized net income attributable to owners of parent
/ Average total equity attributable to owners of parent

(b) Fin.debt included long term and short term financial debts

Revenue Breakdown-By Applications





2. Q&A

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A low-angle, upward-looking perspective of several modern skyscrapers with glass facades. The buildings are arranged in a way that they appear to converge towards the top center of the frame. The sky is a pale, hazy blue. Scattered throughout the scene are several semi-transparent red triangles of varying sizes, some pointing upwards and some downwards, creating a sense of movement and direction.

邁向新里程

達到新領域

特寫新視野

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Thank You

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